# **Alliance for Collaborative Equity**



# Survey Design I

An Introduction to Creating Community Equity Surveys



1

# Learning Objectives:

- Aligning Research with Equity Principles
- Creating Strong Surveys





#### Six Promises:



Speak from your own experience



Listen generously to the experiences and perspectives of others



Resist making assumptions about one another



Be mindful of "taking space and making space" so that everyone has an opportunity to speak and to listen



Respect the confidentiality of others' sharing

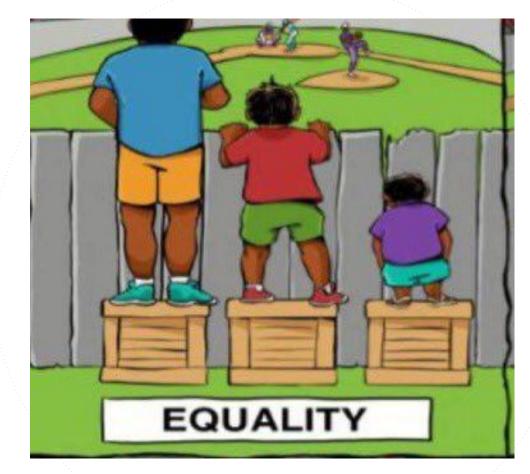


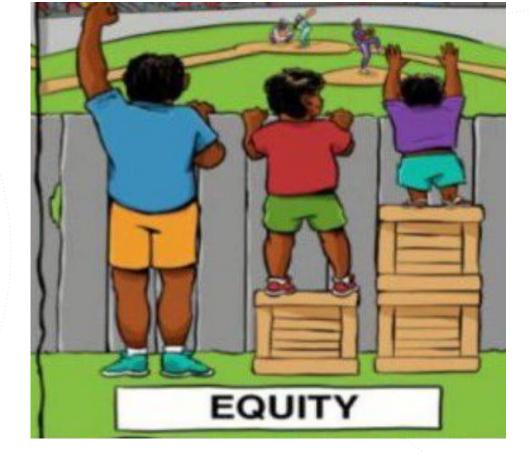
Expect and Accept non-closure

You can't see strengths or improve what you don't measure.

# Why do a Survey?

#### What is **Equity**?

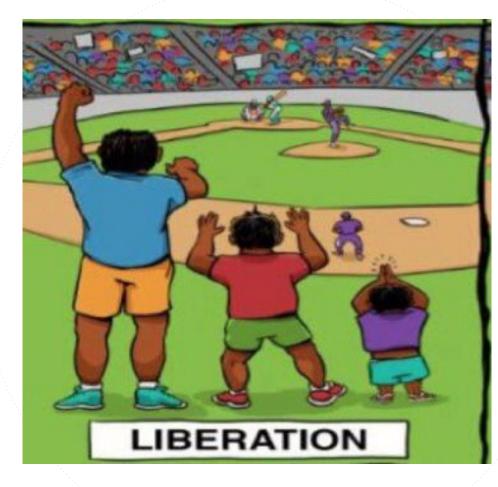




Everyone has the same support.

Everyone has support fitting their needs.

#### What is **Equity**?



Systemic barriers have been removed.



#### Everyone is included!

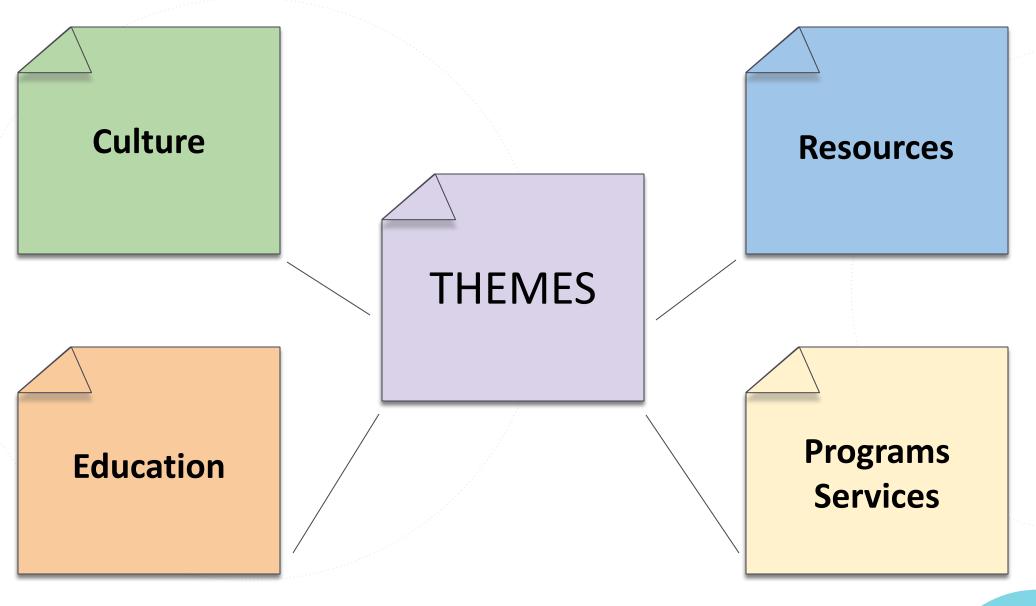
# What is the research question that needs to be answered?

7

#### Examples:

- Do our community members feel there are services that meet their needs?
- How might some community members be experiencing our town differently than others?
  - What groups may be over- or underrepresented in our community?

# What are we looking for?



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# Aligning Needs with Equity lens based Research

A town has 7 total municipal committees and boards (Planning & Zoning, School Board, Finance, Appeals, Conservation, Housing, and Historic District). There are approx. 6-8 members on each committee/board. In total, 5 are women and 1 is BIPOC.

Scenario

\*42-56 people serving on boards. 5 are women, 1 is BIPOC.

#### Possible Research Question

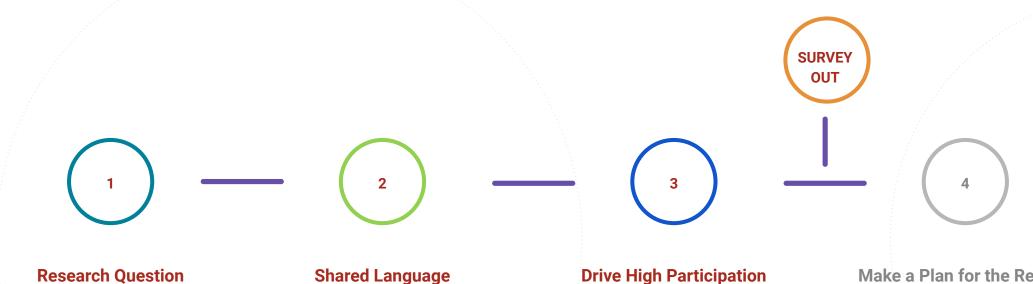
- How do women and BIPOC community members view our town committees/boards?
- What factors might influence the perceptions of our town committees/boards?
- What are our communities views about the significance of serving on a town committee/board?

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# Aligning Needs with Equity lens based Research

Scenario	Possible Research Question
#1 A meeting has been planned to discuss the cleanup of a contaminated site in a community. The meeting will be held in English. A few people have voiced concerns with only including english speakers.	
#2 A town offers computer training for adults re-entering the workforce. There is low turnout among gender and race/ethnicity.	
#3 A town council has decided to begin a bicycle path initiative. It has been met with low support from community stakeholders.	

## **Equity Survey Workflow**



- Develop your overarching research question. Who's in the room? Who's
- not an should be?

- Establish your DEI definitions.
- Question development.. •

- Commit to confidentiality and Data privacy.
- Be transparent with your "whys"
- Accessibility/Remove **Barriers**

#### Make a Plan for the Results

- Key insights
- Summary of findings
- **Discovery report**

### **Question for Reflection**

# How can we ensure that all voices are reflected in our Research Questions?

# Make every questions count.

Make sure each question adds value and drives survey responses that relate directly to your research goals.



#### Keep it short and simple.

Respondents are less likely to complete long surveys, or surveys that bounce around from topic to topic.

#### Be direct.

Vaguely worded survey questions confuse respondents and make your resulting data less useful.

#### Don't ask this:

How often have you been particularly averse to discriminatory language during municipality activities?

#### Ask this:

How often have you experienced or witnessed discrimination in town?



#### One question at a time.

It's important to keep your survey as short as possible. However, trying to pack too much into a single question can lead to confusion and inaccuracies in the responses.

#### Don't ask this:

Are there town services that are you feel are helpful and that you used often?

#### Ask this:

How often to you use these town services?

#### Avoid bias.

Keep your question wording focused on the respondent, rather than introducing anything that could be a point of view of your own.

#### Don't ask this:

The town website is viewed by many as being a valuable resource. Do you feel our website is valuable?

#### Ask this:

How often do you find valuable information on our website?



#### Use language everyone will understand.

Use language and terminology that your respondents will understand, keeping language as plain as possible

#### Don't ask this:

Consider your geographic area within a range of 20 miles. Which of these hiking trails is closest in proximity to your residence?

#### Ask this:

Which of these hiking trails is closest to where you live?





#### Use response scales whenever possible.

Response scales capture the direction and attitudes, providing rich data. In contrast, response options, such as true/false or yes/no, generally produce less informative data.

#### Don't ask this:

True or False? Our town is welcoming to new residents?

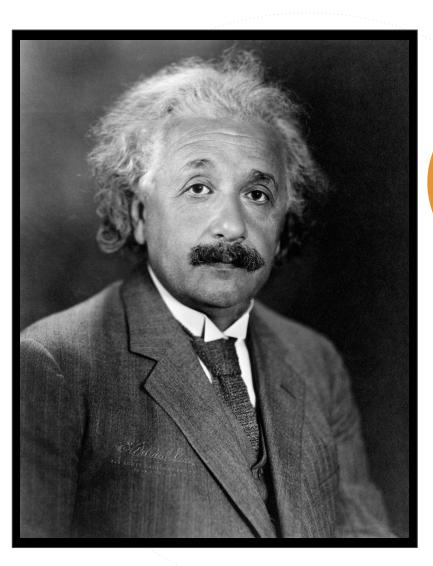
#### Ask this:

To what degree is our town welcoming to new residents?



#### TEST

It's always a good idea to pre-test your survey before you roll it out fully, so that you can catch any possible errors before they have a chance to mess up your survey results.



Albert Einstein Image: Encyclopædia Britannica, Inc. "If we knew what we were doing, it would not be called research would it?"

~Albert Einstein

#### **Casual** Conversations

# How can we align our equity surveys to real-world situations and problems?

# **FINAL REFLECTIONS**

What tools can we use to establish trust with our participants, allowing us to receive true feedback and data?

#### **Next Session**

- Types of DEI Questions
- Disaggregating Data
- Presenting Findings

#### Please come with your Research Question.



#### Alliance for Collaborative Equity

Please feel free to contact us: giovanna.adams@ctace.org



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# Survey Design II

An Introduction to Creating Community Equity Surveys



# Learning Objectives:



- Types of DEI Questions
- Disaggregating Data
- Presenting Findings



#### Six Promises:



Speak from your own experience



Listen generously to the experiences and perspectives of others



Resist making assumptions about one another



Be mindful of "taking space and making space" so that everyone has an opportunity to speak and to listen

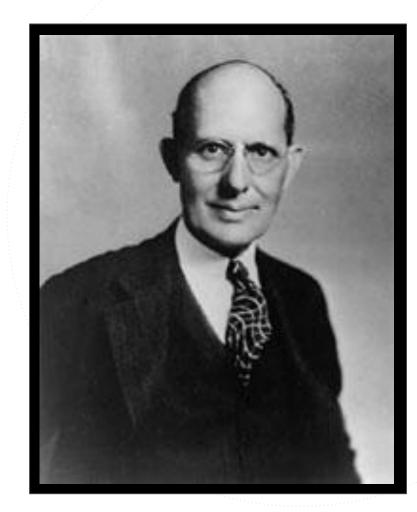


Respect the confidentiality of others' sharing



Expect and Accept non-closure

#### **Developing a Set of Questions**



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Charles F. Kettering Image: Encyclopædia Britannica, Inc. "Research means that you don't know, but are willing to find out" "Charles F. Kettering

# Type of Questions

#### Quantitative

- Numbers based analysis
- Measured statistical analysis
- Numeric Values
- Tests, Experiments
- Metrics

#### Qualitative

- Categorized: traits, characteristics
- Texts, Documents, Transcripts,
- Observations
- Trends
- Open-Ended

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#### DIVERSITY

Question: On a scale from 1 to 5, where is 1 is Strongly Disagree and 5 is Strongly Agree, how would you rate the following statements?

Statement: "Name of your Town" values diversity.

Statement: Leadership understands that diversity is critical to our

future success.

Statement: "Name of your Town" invests time and energy into building diverse teams.

#### INCLUSION

Question: On a scale from 1 to 5, where is 1 is Strongly Disagree and 5 is Strongly Agree, how would you rate the following statements?

Statement: I feel my unique background and identity (i.e. my differences) are valued in "Name of your Town.Statement: I feel a sense of belonging in "Name of your Town".Statement: I feel respected by my neighbors.

# EQUITY

Question: On a scale from 1 to 5, where is 1 is Strongly Disagree and 5 is Strongly Agree, how would you rate the following statements?

Statement: The process for being involved in programs is transparent to all residents.

Statement: People from all backgrounds and with a range of identities have equitable opportunities in "Name of your Town". Statement: I feel supported in "Name of your Town".

## **RACIAL JUSTICE**

Question: On a scale from 1 to 5, where is 1 is Strongly Disagree and 5 is Strongly Agree, how would you rate the following statements?

Statement: I believe "Name of your Town" is a safe and supportive environment for BIPOC individuals (Black, Indigenous, & People of Colour).

Statement: I feel comfortable talking about issues of racism with town leaders or my neighbors.

Statement: I know where to find resources to learn more about these issues.

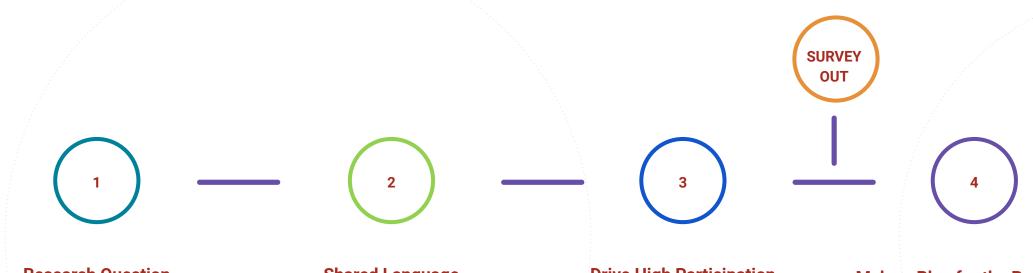
#### HARASSMENT AND DISCRIMINATION

Question: Have you experienced any unwelcome comment(s) or conduct in "Name of your Town" that you felt was offensive, embarrassing, or hurtful (e.g., inappropriate jokes, slurs, rumors, hurtful gossip, isolating behaviors)? Select all that apply. Question: Have you experienced any discrimination (i.e., unfair, negative, or adverse treatment) in "Name of your Town" based on one or more aspects of your background or identity (e.g., gender, age, ethnicity, sexual orientation, etc.)?

# **OPEN-ENDED FEEDBACK**

Allows the opportunity to cover an aspect of participants experience that was perhaps missed. Example for open-ended feedback. Question: What is "Name of your Town" doing well in terms of building a diverse, equitable, and inclusive community? Please write your thoughts in the text box below.

## **Equity Survey Workflow**



#### **Research Question**

- Develop your overarching research question.
- Who's in the room? Who's not an should be?

#### Shared Language

- Establish your DEI definitions.
- Question development..

#### **Drive High Participation**

- Commit to confidentiality and Data privacy.
- Be transparent with your "whys"
- Accessibility/Remove Barriers

#### Make a Plan for the Results

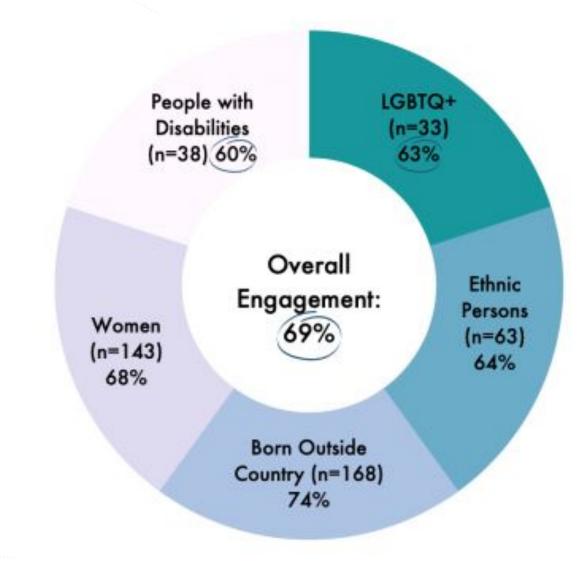
- Key insights
- Summary of findings
- Discovery report

#### We have our Findings. Now what?

- Look at the scores of your marginalized groups.
- The true story lives with the results from your most marginalized groups.

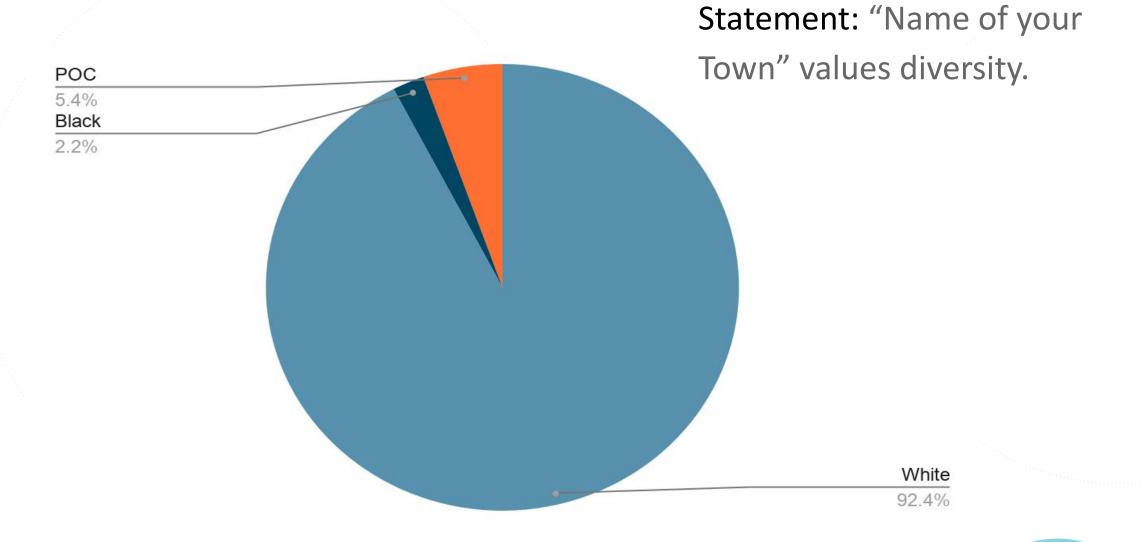
#### **Engagement Example**

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#### **DIVERSITY Example**

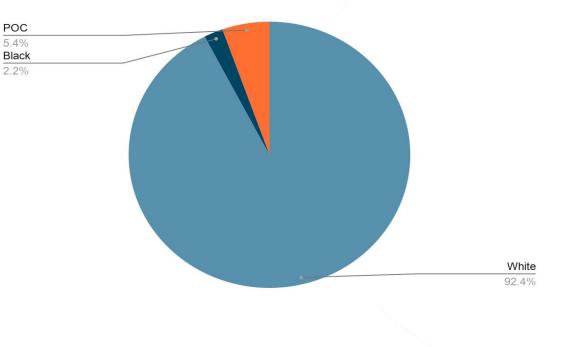


#### **DIVERSITY Example**

"I am one of the few Black people in town. I often feel singled out, not because anyone has said anything to me, but because of the stares and eyes that divert from me when passing by me in common spaces."

"I've lived in Town for 5 years and it feels like it take much longer to make friends here. I am thankful that a few towns over is a local GLADD Chapter."

#### Statement: "Name of your Town" values diversity.



The secret is knowing how to layer and interpret the data and where to focus attention – because being satisfied with outcomes that reflect majority responses will leave you ignoring clear and telling trends from underrepresented populations.

### Make the most of your survey

- Make a plan for the results.
- Take emotions seriously. There may be uncomfortable data.
- Identify challenges and opportunities.

#### Strengths + Challenges = Opportunities

#### **Community Doesn't End at Surveys**

- Get Context
- Make Change
- Measure Impact

#### **Casual** Conversations

# We can't always predict what will show up in our data. What's one goal that you can set for yourself to push through difficult findings?

# **FINAL REFLECTIONS**

After gaining layers of insight and context, how can we create change towards building diverse, equitable and inclusive communities?



#### Alliance for Collaborative Equity

Visit: ctace.org

Please feel free to contact me: giovanna.adams@ctace.org

